

Recipient Administrator

Task Reference Guide

NOAA Grants Online Program Management Office

April 2017 Version 4.22 Congratulations, you have been identified as a Recipient Administrator for your organization. On the next two pages are the steps that enable you to perform the tasks associated with your role. The Grants Online Help Desk <u>does not</u> assume responsibility for creating and managing (including setting up passwords) Recipient Accounts. Those actions should be performed by the Recipient Administrator.

How do I create an account for a new user?

- 1. Log in to Grants Online (using your Recipient Administrator account): https://grantsonline.rdc.noaa.gov/flows/home/Login/LoginController.jpf
- 2. Click the **Awards** Tab.
- 3. Click the Manage Recipient Users link.
- 4. Click the Add another user link.
- 5. Click the **Select** button.
- 6. Complete all information on the *Create Recipient User* launch page:
 - a. All fields with a red asterisk are mandatory.
 - b. Carefully select the User Role for the account being created; the default role is Recipient User.
 - c. The user name is generated after the Save button is clicked.
- 7. Click the Save button.
- 8. Click the **Done** button.

How do I update an existing user's password?

- 1. Log in to Grants Online (with your Recipient Administrator Account): https://grantsonline.rdc.noaa.gov/flows/home/Login/LoginController.jpf
- 2. Click the *Awards* Tab.
- 3. Click the Manage Recipient Users link.
- 4. From the dropdown menu, select the appropriate organization.
- 5. Upon selecting an organization, the names of all registered users are visible.
- 6. Locate the user, within that organization, on whose account you would like to work.
- 7. In the Action column, click the **Edit Profile** link.
- 8. To reset the password, click the **Reset Password** button.
 - a. Resetting password for: {Username}.
 - b. Are you sure?
 - c. Click the **Reset** button.
 - d. Ask the user to write the temporary password on a piece of paper.
 - e. Emphasize that the password is case sensitive.
 - f. Click the **Done** button.
- 9. Ask the user to log on to his/her account using the temporary password.
- 10. When the temporary password is correctly typed, the user is logged on to Grants Online and presented with a data entry screen.
- 11. Instruct the user to again type the temporary password (*old password*).

Updated: April 2017 2 | Page

- 12. Ask the user to write the *new password* on a piece of paper, ensuring the *new password* meets all requirements; emphasize that the password is **case sensitive**.
 - a. A minimum of 12 non-blank characters; the first character must be alphabetic; one upper case character; one lower case character; one number (0-9); one special character hash tag or pound symbol (#), underscore (_) or dollar sign (\$).
 - b. Previously-used passwords are not permissible.
 - c. The *new password* can't contain a part of the user's name or account name.
- 13. The user types a *new password* and types the *new password* again as a confirmation.
- 14. Upon successfully typing and confirming a *new password*, the user is returned to the Grants Online login screen.

How do I unlock a user's account?

- 1. Log in to Grants Online (with your Recipient Administrator Account): https://grantsonline.rdc.noaa.gov/flows/home/Login/LoginController.jpf
- 2. Follow steps 2 7 under the How do I update an existing user's password section.
- 3. To unlock an account, click the **Unlock Account** button.
- 4. The message *User account successfully unlocked* indicates completion of the requested task.

What actions can a user perform (functionality of a Grants Online role)?

Refer to page 9 and 10 in the following document:

http://www.corporateservices.noaa.gov/grantsonline/Documents/Quick%20Reference %20Guides/GrantRecipients Quick Ref Guide.pdf

How do I specify or update a user role?

- Log in to Grants Online (with your Recipient Administrator Account): https://grantsonline.rdc.noaa.gov/flows/home/Login/LoginController.jpf
- 2. Click the Awards Tab.
- 3. Click the Manage Recipient Users link.
- 4. From the dropdown menu, select the appropriate organization.
- 5. Upon selecting an organization, the names of all registered users are visible.
- 6. Click the Manage Award Access link.
- 7. Again from the dropdown menu, select the appropriate organization.
- 8. Click the **Select** button.
- 9. Use the radio buttons and the check boxes on the **Manage Recipient {Username}** screen to indicate the actions the user will be permitted to perform.
- 10. Click the Assign button.
- 11. The message, *The Save was successful, this User's Roles and Award Assignments have been modified accordingly* indicates completion of the requested task.
- 12. From this location you can also use the *Disassociate User* button to discontinue a user's access to awards associated with an organization. This also ends a user's receipt of all email associated with an award.
- 13. Click the Cancel button to return to the previous screen.

Updated: April 2017 3 | Page